

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	10/25/2017
Subject	Notice of listing of CII11709 bonds on HOSE

Content:

On July 26, 2017, Hochiminh City Infrastructure Investment Joint Stock Company (CII) successfully issued 200 billion dongs of non-convertible, unsecured corporate bonds. In order to increase the liquidity of bonds, on October 19, 2017, HOSE issued Decision No.373 to approve the listing of these bonds on HOSE as from October 27, 2017 with the securities symbol of CII11709.

- The bonds will be traded by the put-through method on the exchange.
- Within 15' before the close trading session, the bonds will be purchased and sold at the following prices:
 - Bid price = The number of bonds x Par value of bond x (1+ (Bond interest rate – 0.7%) x n/360)
n: the number of days from the issue day/ the latest interest payment day to the day of purchase but excluding the day of purchase.
 - Ask price = The number of bonds x Par value of bond x (1+ (Bond interest rate + 0.3%) x n/360)
n: the number of days from the issue day/ the latest interest payment day to the day of sale but excluding the day of sale.
- Par value: VND100,000/bond
- Interest rate:
 - Year 1: 8%/year;
 - Year 2: reference interest rate + 1%/year.

Of which, the reference interest rate is the average enterprise deposit rate in VND with the term of 12 months and disclosed by four banks: BIDV, VietinBank, Vietcombank and Agribank.

- Interest payment period: once every three months

In the beginning of each interest period, HSC will disclose intraday Bid/Ask prices during the period.